

TABLE 68

Foreign R&D paid for by the company and others and performed by the company, by industry and company size: 2008–19

(Millions of U.S. dollars)

Industry and company size	NAICS code	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019
All industries	21–23, 31–33, 42–81	61,475	54,066	59,162	69,251	72,157	73,245	75,804	73,503	79,001	87,761	99,736	104,464
Manufacturing industries	31–33	46,572	40,417	44,464	51,458	53,120	53,392	53,955	51,725	53,045	58,565	64,761	64,351
Food	311	596	817	1,006	1,195	1,076	1,315	1,282	1,231	994	835	865	835
Beverage and tobacco products	312	123	455	783 i	599	532	531	503	523	0 - 555	671	516	674
Textile, apparel, and leather products	313–16	367	80	39	49	52	98	103	70	81	172	218	157
Wood products	321	4	2	3	1	2	2	5 i	3	0 - 555	1	3	7
Paper	322	274	257	324	93	106	103	158	102	89	267	80	101
Printing and related support activities	323	9	7	38	30	35	6	3	2	4	5	4	9 i
Petroleum and coal products	324	D	156	D	D	D	46	64	38	44	53	192 - 194	171 - 176
Chemicals	325	13,990	9,689	14,267	16,215	13,470	12,464	13,294	12,929	12,809	14,503	16,766	18,568
Basic chemicals	3251	1,198	797	861	D	695	716	784	636	537	557	603	742
Resin, synthetic rubber, and artificial synthetic fibers and filaments	3252	224	260	255	319	D	597	688	579	333	264	774 - 798	523
Pesticide, fertilizer, and other agricultural chemicals	3253	371	D	D	D	D	275 i	299 i	D	0 - 5,157	396	321 - 337 i	450
Pharmaceuticals and medicines	3254	10,862	7,041	11,068	12,557	11,069	9,690	10,249	D	5,688 - 10,846	12,133	13,962	15,868
Soap, cleaning compound, and toilet preparation	3256	965	873	884	910	870	924	952	D	789	839	847	757
Paint, coating, adhesive, and other chemicals	3255, 3259	370	D	D	195	210	263	321 i	D	307	314	235 - 259	227
Plastics and rubber products	326	341	595	386	362	861	929	905	358	831	904	428	503
Nonmetallic mineral products	327	106	54	282 i	253	261	249 i	155 i	228	185	181	181 i	192 i
Primary metals	331	114	130	121	108	77	82	94	86	69	116	151	76
Fabricated metal products	332	188	117	91	135	122	109	222	194	179	171	216	278
Machinery	333	1,929	1,930	2,143	3,587	3,710	2,833	2,984	3,288	3,239	3,285	4,509	4,251
Agricultural implement	33311	399	391	D	293	596	646	D	621	625	566 i	858	857
Semiconductor machinery	333242	366	285	296	376	66	451	493	599	727	793	911	915
Engine, turbine, and power transmission equipment	3336	92	83	D	D	D	347	537	405	424	0 - 1,928	935 - 958	630
Other machinery	other 333	1,072	1,170	1,254	D	D	1,389	D	1,664	1,464	0 - 1,928	1,781 - 1,807	1,850
Computer and electronic products	334	15,774	12,917	13,722	16,708	21,117	21,485	20,943	20,678	20,868	23,907	28,240	25,452 i
Communications equipment	3342	2,951	2,862	3,194	2,863	4,525	4,730	3,702	3,625	2,967	3,076	3,377	3,312 - 3,316

TABLE 68

Foreign R&D paid for by the company and others and performed by the company, by industry and company size: 2008–19

(Millions of U.S. dollars)

Industry and company size	NAICS code	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019
Semiconductor and other electronic components	3344	7,075	6,058	6,343	7,909	10,082	10,434	10,360	9,896	10,377	10,989	2,418 - 15,563	13,007 i
Navigational, measuring, electromedical, and control instruments	3345	2,308	2,180	2,158	2,390	2,722	2,927	3,122	2,819	3,227	3,640	3,015 - 16,157	3,950
Electromedical, electrotherapeutic, and irradiation apparatus	334510, 334517	838	522	360	557	586	202	1,073	923	922	1,069	1,168 i	1,280 i
Search, detection, navigation, guidance, aeronautical, and nautical system and instrument	334511	D	508	475	575	578	647	625	673	840	968	0 - 13,142	878
Other measuring and controlling device	other 3345	D	1,149	1,324	1,258	1,557	2,077	1,423	1,222	1,465	1,603	1,848	1,792
Other computer and electronic products	other 334	3,440	1,817	2,027	3,546	3,788	3,395	3,759	4,338	4,297	6,202 i	6,287	5,179 - 5,183 i
Electrical equipment, appliances, and components	335	1,162	1,158	1,447	1,695	1,062	1,605	1,382	1,351	1,436	1,835	1,692	1,743
Transportation equipment	336	10,267	7,974	8,422	7,936	8,075	7,899	9,621	8,412	8,592	8,734	7,404	7,812
Motor vehicles, bodies, trailers, and parts	3361–63	8,448	6,023	D	D	D	6,877	D	6,622	6,672	6,527	6,476 - 6,506	6,993
Aerospace products and parts	3364	1,816	1,846	1,770	772	D	901	D	1,672	1,817	2,035	705	585
Aircraft, aircraft engine, and aircraft parts	336411–13	1,742	1,760	D	D	D	D	D	1,670	1,813	511 - 2,036	705	585
Guided missile, space vehicle, and related parts	336414–15, 336419	74	85	D	D	5	D	D	2	4	0 - 1,524	1	*
Military armored vehicle, tank, and tank component	336992	0	D	D	1	0	0	D	0	0	0	0	0
Other transportation	other 336	3	D	D	D	D	121	D	118	104	171	195 - 221	234
Furniture and related products	337	27	38	33	28	23	28	45	25	22	40	9 - 33	35
Miscellaneous	339	D	4,044	D	D	D	3,608	2,194	2,207	3,057	2,888	3,271	3,482 - 3,488
Medical equipment and supplies	3391	766	3,813	1,003	D	1,978	3,197	1,782	1,813	2,739	2,539	2,884	3,069
Other miscellaneous manufacturing	3399	D	231	D	D	D	411	412	394 i	317 i	348	386	413 - 419
Nonmanufacturing industries	21–23, 42–81	14,903	13,648	14,698	17,792	19,037	19,853	21,849	21,778	25,956	29,196	34,975	40,113
Mining, quarrying, oil and gas extraction, and support activities	21	D	D	239	232	D	452	D	336	308	355 i	163	589
Utilities	22	6	13	17	38	21	23	1	3	1	10	8	9
Wholesale trade	42	509	D	53	141 i	112 i	7	D	25 i	21 i	0 - 2,590	32	113

TABLE 68

Foreign R&D paid for by the company and others and performed by the company, by industry and company size: 2008–19

(Millions of U.S. dollars)

Industry and company size	NAICS code	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019
Electronic shopping and electronic auctions	454111–12	NA	NA	D	D	D	490	D	D	0 - 5,132	0 - 2,590	63 - 3,863	69 - 4,198
Transportation and warehousing	48–49	2	1	29	28	8	D	13	13	7	7	14	62
Information	51	7,657	7,243	8,011	9,644	9,915	11,767	13,736	12,508	13,454	14,292	17,146	19,051
Publishing	511	6,301	6,332	6,926	7,899	7,880	9,456	10,185	8,842	8,698	8,500	7,174	6,949
Newspaper, periodical, book, and directory publishers	5111	27	47	55	29	2	6	4	9	4	6	19	0
Software publishers	5112	6,274	6,285	6,871	7,870	7,878	9,450	10,181	8,833	8,693	8,494	7,154	6,949
Telecommunications	517	175	86	131	98	59	63	61	41	49	96	131 - 138	124
Data processing, hosting, and related services	518	1,089	266	142	339	661	631	1,294	1,245	0 - 4,710	2,270	4,742 - 4,753	5,891
Other information	other 51	93	559	812	1,308	1,316	1,616	2,196	2,378	0 - 4,710	3,427	5,090	6,087
Finance and insurance	52	74	518	467	496	628	587	625	950	1,136	971	923	1,175
Real estate and rental and leasing	53	65	28	37	D	38	11	6	13	2	40 - 120	51	104
Lessors of nonfinancial intangible assets (except copyrighted works)	533	NA	NA	NA	41	37	D	3	D	*	0 - 79	0	4
Other real estate and rental and leasing	other 53	NA	NA	NA	D	*	D	3	D	2	41	51	101
Professional, scientific, and technical services	54	6,150	5,328	5,309	6,424	6,723	6,418	6,534	7,653	5,744 - 10,877	10,563	12,758	14,790
Architectural, engineering, and related services	5413	200	126	148	D	57	41	65	58	57	50	0 - 542	37
Computer systems design and related services	5415	2,164	1,959	2,099	2,243	2,398	1,293	1,525	2,893	0 - 5,132	3,488	3,825	5,370
Scientific research and development services	5417	3,544	2,905	2,696	3,581	3,810	4,259	4,546	4,380	5,416	6,606	8,394	9,006
Research and development in biotechnology	541711	NA	683	729	942	977	1,398	1,438	1,520	1,616	1,869	2,580 - 2,594	2,793
Research and development in the physical, engineering, and life sciences (except biotechnology)	541712	NA	2,213	1,962	2,638	2,830	2,859	3,103	2,858	3,796	4,733	5,801	6,205
Research and development in the social sciences and humanities	541720	NA	9	5	1	2	3	4	3	4	3	1 - 12	8
Other professional, scientific, and technical services	other 54	241	338	366	D	458	825	398	322	273	418	0 - 542	376
Health care services	621–23	1	10	D	D	36	7	*	12	154	211	22	24

TABLE 68

Foreign R&D paid for by the company and others and performed by the company, by industry and company size: 2008–19

(Millions of U.S. dollars)

Industry and company size	NAICS code	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019
Other nonmanufacturing	23, 44–45 (excluding 454111–12), 55– 56, 624, 71–72, 81	NA	NA	NA	D	D	D	D	D	0 - 5,132	162	0 - 3,800	2 - 4,124
All companies (number of domestic employees)	–	61,475	54,066	59,162	69,251	72,157	73,245	75,804	73,503	79,001	87,761	99,736	104,464
Micro companies ^a													
5–9	–	NA	NA	178	83	99 i	52 i	95 i	118 i	145	NA	NA	NA
Small companies													
10–19	–	NA	NA	NA	NA	NA	NA	NA	76	101	142	128	138
20–49	–	NA	NA	NA	NA	NA	NA	NA	373	337	429	569	457
Medium companies													
50–99	–	976	509	688 i	539	628	351	547	407	364	471	684	737
100–249	–	1,735	1,574	1,358 i	1,051	1,212	1,276	1,475	1,378	1,300	1,379	1,875	2,192
Large companies													
250–499	–	1,178	985	1,245	1,561	1,306	1,359	1,446	1,151	1,773	2,210	2,196	2,709
500–999	–	1,753	1,992	1,741	1,396	1,455	1,650	2,293	2,437	2,159	2,437	2,557	2,953
1,000–4,999	–	11,350	10,403	11,674	12,691	12,419	13,238	14,343	13,261	15,587	14,656	15,195	16,553
5,000–9,999	–	7,000	5,692	6,907	8,126	10,298	11,430	12,979	9,541	8,949	14,232	15,538	11,965
10,000–24,999	–	11,785	10,442	8,856	12,485	10,317	9,741	9,366	11,534	15,515	14,425	21,787	23,612
25,000 or more	–	24,671	21,368	25,777	30,497	34,056	33,054	32,647	33,226	32,771	37,381	39,208	43,148

* = amount < \$500,000; D = data withheld to avoid disclosing operations of individual companies; i = > 50% of the estimate is a combination of imputation and reweighting to account for nonresponse; NA = not available.

NAICS = 2012 North American Industry Classification System.

^a Business Enterprise Research and Development Survey did not include companies with fewer than 5 domestic employees from 2008–16 and does not include fewer than 10 domestic employees beginning in 2017.

Note(s):

Detail may not add to total because of rounding. Industry classification is based on the dominant business code for domestic R&D performance, where available. For companies that did not report business codes, the classification used for sampling was assigned. Beginning in survey year 2018, statistics are representative of companies located in the United States that performed or funded \$50,000 or more of R&D. This change has affected the comparability of these estimates with estimates published for years prior to 2018. For survey year 2008, industry classification was based on the 2002 NAICS. For survey years 2009–13, industry classification was based on the 2007 NAICS. Beginning with survey year 2011, the composition of the Other nonmanufacturing industry changed. Most statistics for years prior to 2019 have been revised since original publication. Revised statistics include adjustments based on information obtained after the original statistics were prepared. An estimate range may be displayed in place of a single estimate to avoid disclosing operations of individual companies.

Source(s):

National Center for Science and Engineering Statistics and Census Bureau, Business Enterprise Research and Development Survey.